eClinicalWorks Training: Adding the Patient's Assessment

Utilizing IMO Smart Search:

IMO Smart Search feature was added into the ADI eClinicalWorks database last year in anticipation for ICD-10. The Smart Search tool allows for better problem lists, better charge capture, more accurate billing.

From the Progress Note view, the provider will click into the Assessments section of the note.

The provider's view should default to the IMO Smart Search window. Providers can use the Smart Search box to search by keyword, abbreviation, or synonym. See examples below.

Searching by keywords "type II diabetes":

Searching by abbreviation "HTN":

Searching by synonym "stye"

When utilizing Smart Search window, the provider will see the IMO "bridge" from ICD-9 to ICD-10.

Since ICD-10 introduced many more diagnosis codes, there may not always be a 1 to 1 match between ICD-9 and ICD-10. In these cases, the provider will be prompted with a blue hyperlink in the ICD-10 column.

Tip: IMO suggests that providers do not search by ICD-9 codes that were unspecified since this can cause an ICD-10 unspecified option to appear.

Select the blue code to prompt the Modifier window. In this scenario the provider will now choose between several options for hypertension to drill down to the correct code for this particular patient and encounter. Then select the ICD-10 option that appears and click "Ok".

The selected ICD-10 code will now appear in the patient's Assessments window. Repeat for any additional diagnoses and select the "PL" box to add the diagnosis to the patient's problem list.

Adding assessments from the patient's Problem List:

For returning patients the provider can add assessments to the current visit from the patient's existing problem list.

From the Assessments window, select the Problem List option.

The patient's complete Problem List will then appear in the top right of the screen. Use the blue arrow to expand the list. Then click the code(s) that apply to the current visit. This will add them into the Selected Assessments area.

Alternatively the provider can use the right side car view to merge items from the Problem List into today's visit.

Click the blue or red arrow to merge.

Merging Assessments forward from previous visits:

Providers can view previous assessments and also merge them forward into the current visit.

Click the yellow carat to the right of the Assessments area.

In the window that appears, select either your name or All Providers.

Then select the appropriate diagnosis and click Merge at the bottom of the window.

The diagnosis will now be visible in the Assessments section of the current progress note.